EZconn
Overview

Innovating for a sustainable future

免責聲明

本次法說會所提供之簡報內容包括對於未來狀況之預測及評估，這些關於未來狀況之陳述乃基於公司目前可得資料所做的預測，涉及風險及不確定性，並可能發生實際結果與預期狀況有重大差異的情形，提醒各位不要過度依賴這些資訊，另除非法律要求，本公司將不負責更新或公告這些預測的結果。

公司簡介

- Established in 1977

- 2025 revenue US$ 300+ million;
  2026 revenue expected to continue to grow.

- Listed on Taiwan stock market in 2015
  (Stock symbol: 6442.TW)

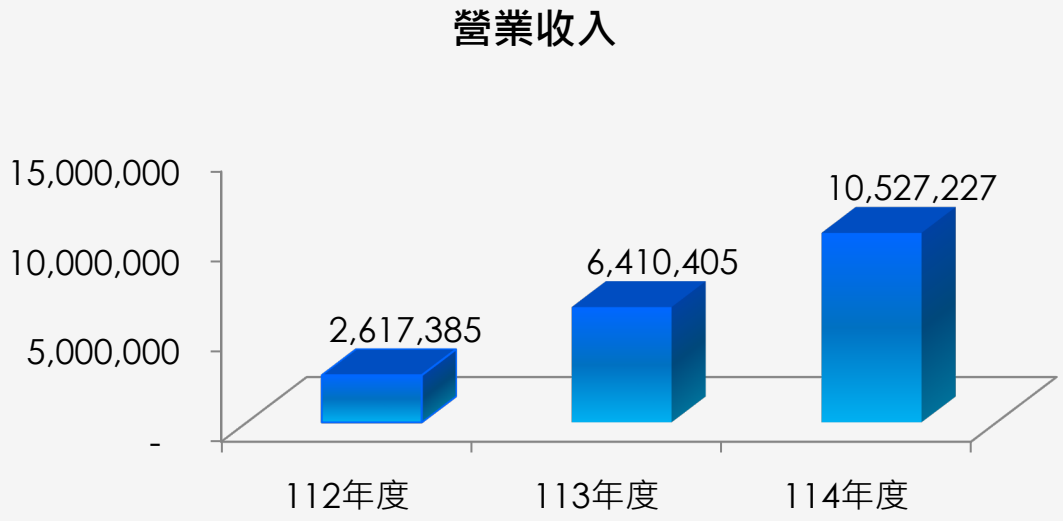
- 1400+ employees

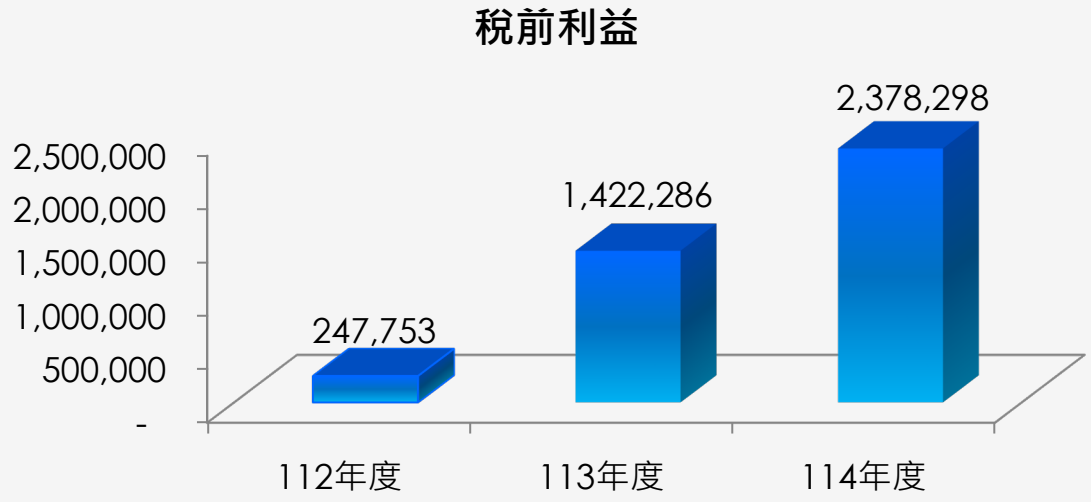
- Headquarters: Taiwan

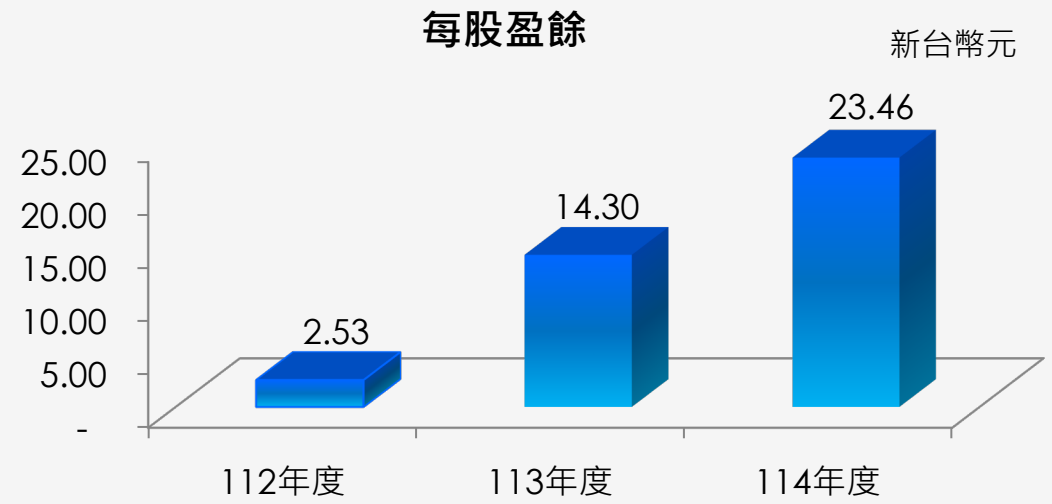
  Oversea presence: USA
  the Philippines,
  the Czech Republic,
  the People Republic of China

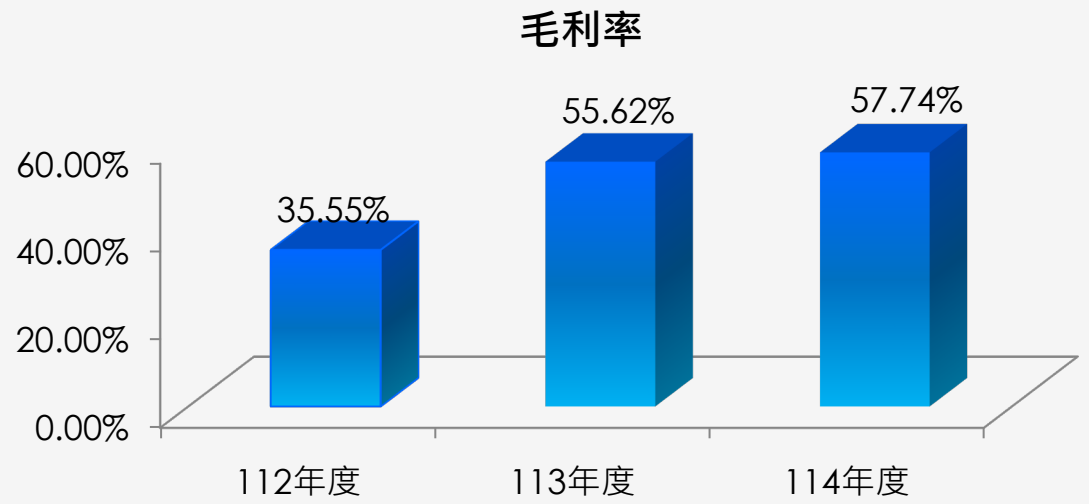
經營績效-營收與獲利

單位：新台幣仟元；%



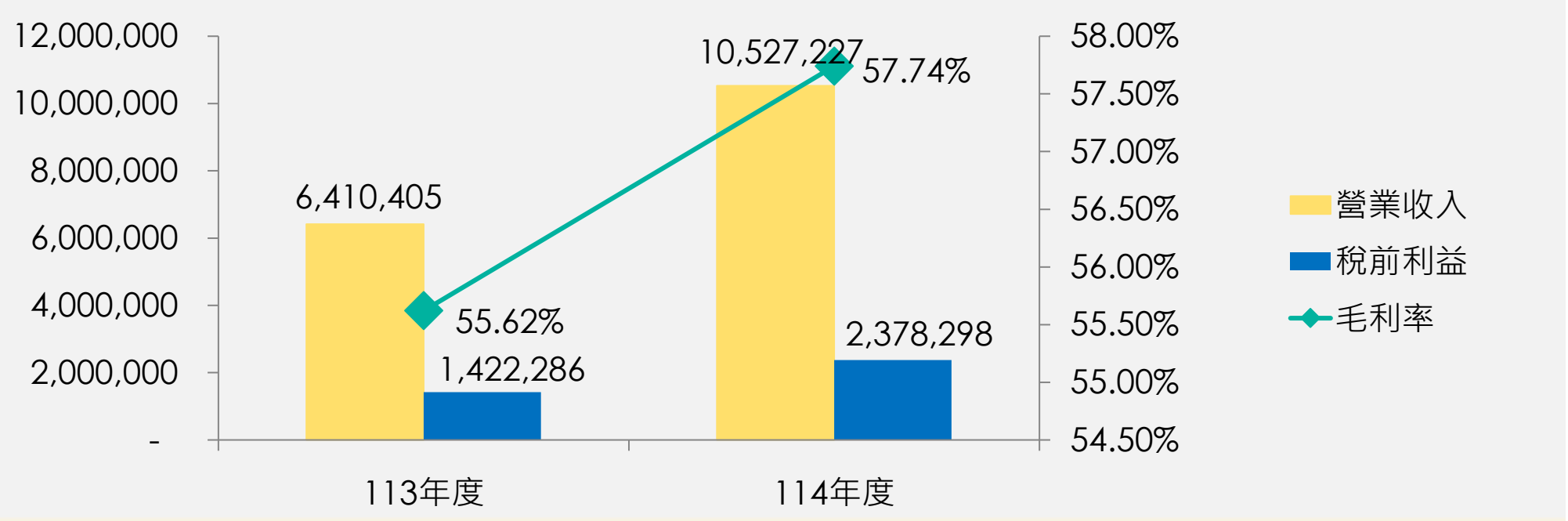






經營績效-114年度營運狀況

單位：新台幣仟元；%



	113年度	114年度
營業收入	6,410,405	10,527,227
稅前淨利	1,422,286	2,378,298
毛利率(%)	55.62	57.74%
營業淨利	1,294,608	2,538,981
每股盈餘(元)	14.30	23.46

經營績效-財務分析

項　　目		2024.12.31	2025.12.31
財務結構	負債占資產比率(%)	47.41	49.04
償債能力	流動比率(%)	231.45	268.62
獲利能力	權益報酬率(%)	36.81	33.76
	每股淨值(元)	48.63	87.90

Global Sites

Trutnov, Czech Republic

* Research and Development
* ISO 9001, ISO-14001
* Wafer Level Packaging

New Taipei City, Taiwan

* Headquarters
* ISO-9001, ISO-14001
* Low-volume Production

* Research and Development
* ISO-9001, ISO-14001
* High-volume Production

Ningbo, China

* Research and Development
* ISO-9001, ISO-14001
* High-volume Production

Lipa, Philippines

* Research and Development
* ISO-9001, ISO-14001
* High-volume Production

Product Portfolio

CATV Connector /Components

F Connector
BNC Connector
IEC Connector
Hardline Connector
Filter/Attenuator /Isolator
Surge Arrester
Cable Assembly

Microwave Connector / Dipole Antenna

SMA Connector
SMB Connector
MCX Connector
Dipole Antenna
EP & Cable Assembly

Automobile Connection System

HDMI-E

FAKRA-Connector

Active Components

OSA

TOSA / ROSA/ TRI-DI
GPON / EPON BOSA
10G /25G BOSA
Combo ONU/OLT BOSA
Special Application BOSA

Transceiver

Dual Mode TRX
SFP/SFP+/XFP
XGS PON Stick
XGS-PON Triplexes
XGS-PON OLT Combo /TRX

Passive Components

SC/LC/MU Series
MPO Series
MT-RJ Series
FC/ST Series
Torpedo Cable Series
Patch Panel Series

MEMS /Aerospace

MEMS Scanning Module

AOC cable

Medical

Intravenous laser module
OCT Laser Module
3D inspection module
Skin-OCT

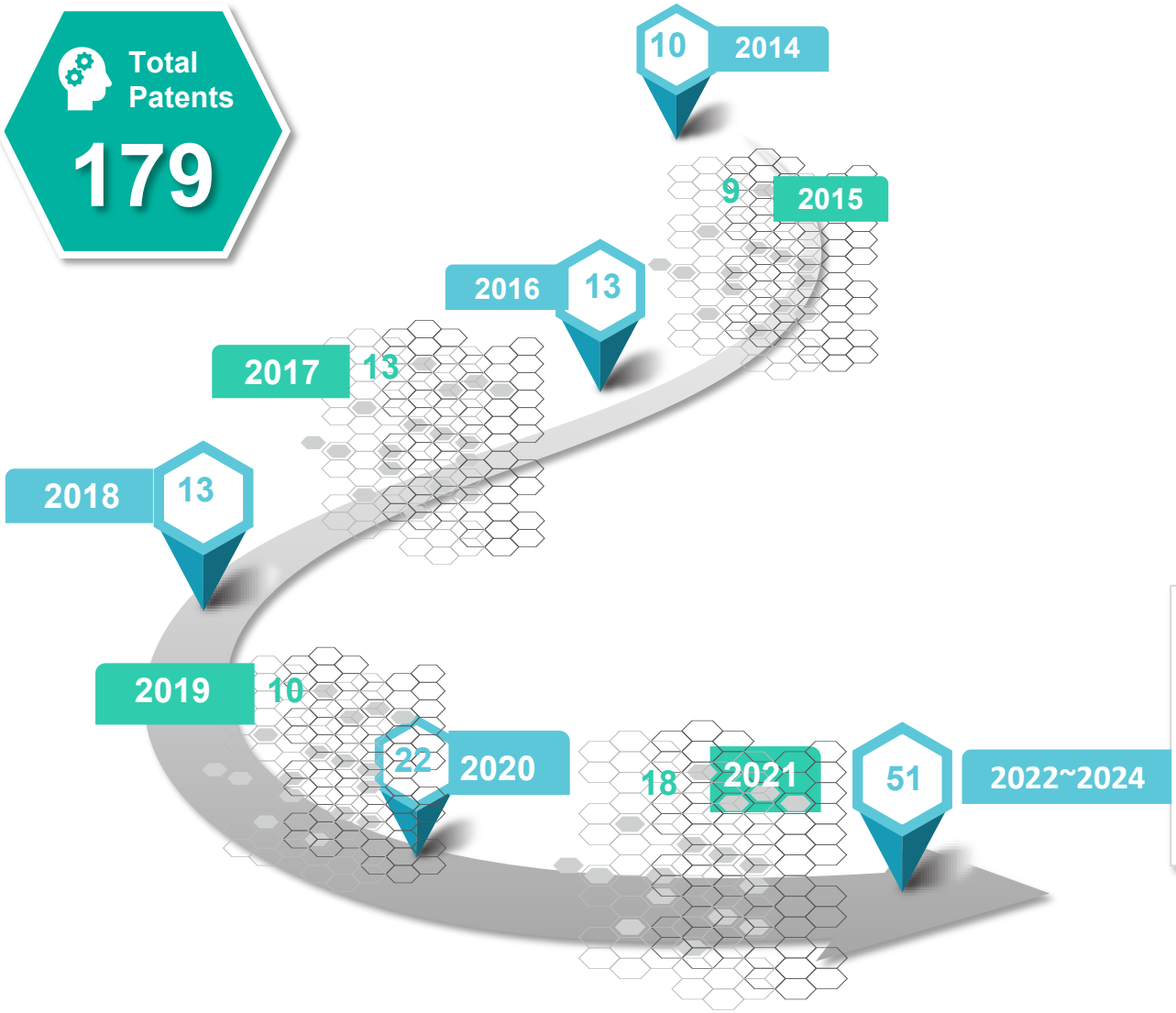
Base Station Connector / Arrester

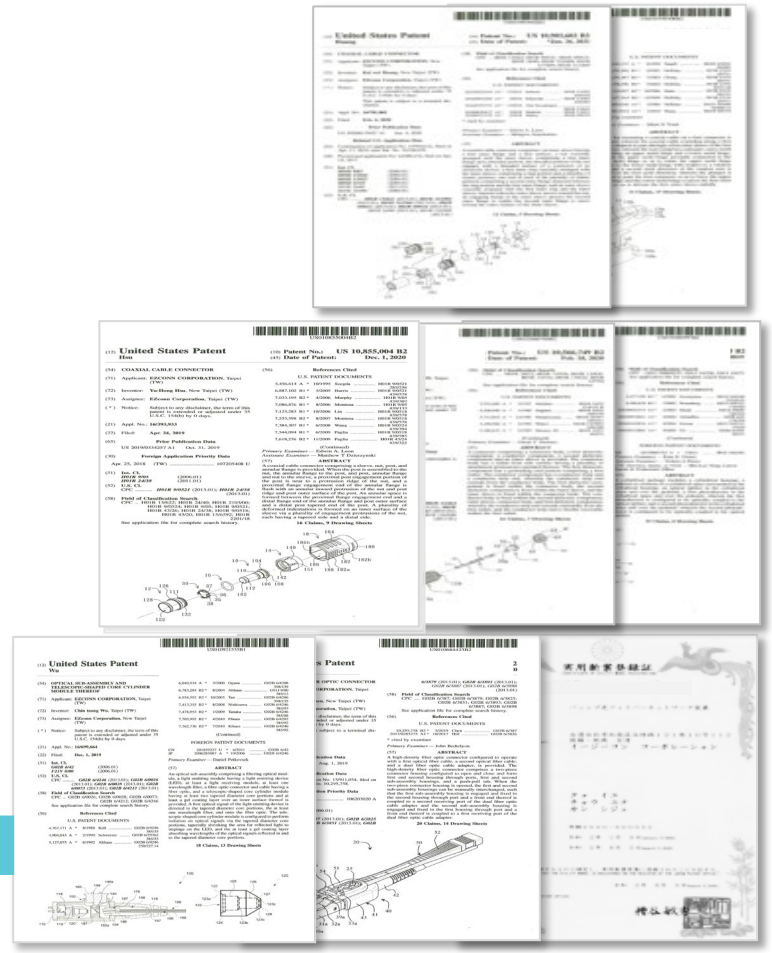
N Connector
7/16 Connector
Surge Arrester
Low PIM series

LAB Adaptor

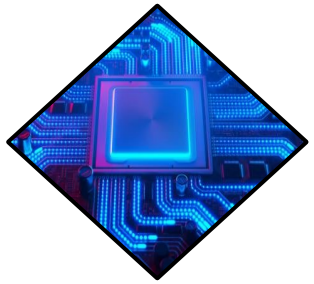
50 OHM/75 OHM Adaptor

Patents overview



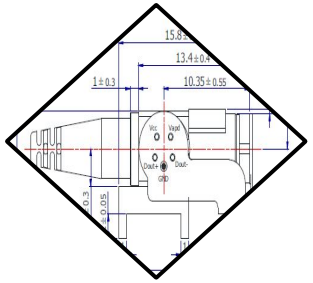


Core Competency



Miniaturization
Experienced in miniaturizing modules/components in various applications.

Precision Machinery
Maintaining micro level precision machining capabilities in mass production.



Customized Design
Customized designs of optical, mechanical, and electronic packaging.

Quality Production
Attained quality recognition from 1st tier customers.

Intellectual Property
With over 180+ active issued patents and thousands of interconnect designs in its library.

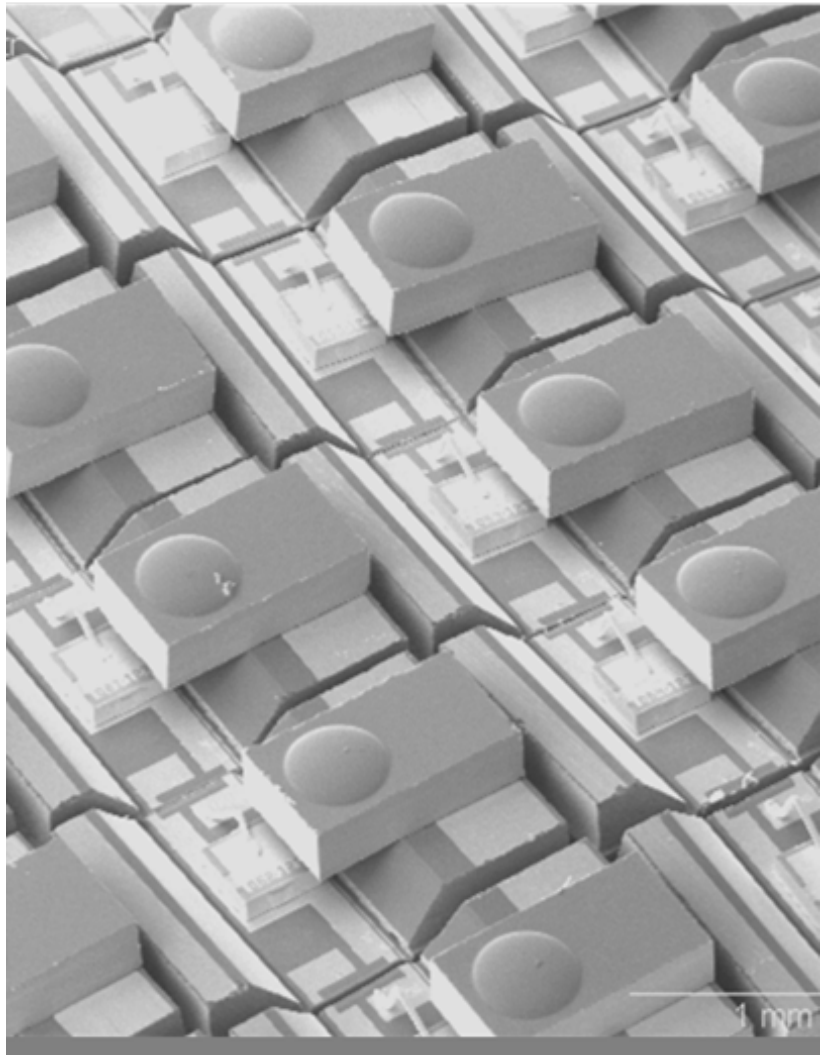
Market Sectors

- **Broadband Networks – Access (Last-Mile)**
  - Optical engines for "Fiber to the Home" (FTTH) for Telcos
  - RF interconnects for cable service providers

- **AI infrastructure – Hyperscalers (large-scale data centers)**
  - Scale-out: high-density fiber deployment connecting data centers' physical structures
  - Scale-up: active silicon photonic CPO-ELS* modules to increase speed and reduce power consumption for GPU's (expected 2026)

- **Biomedical & Scientific**
  - Miniaturized optical units for testing and probing instruments using OCT, PCR, Raman technologies, and for quantum-computing testing

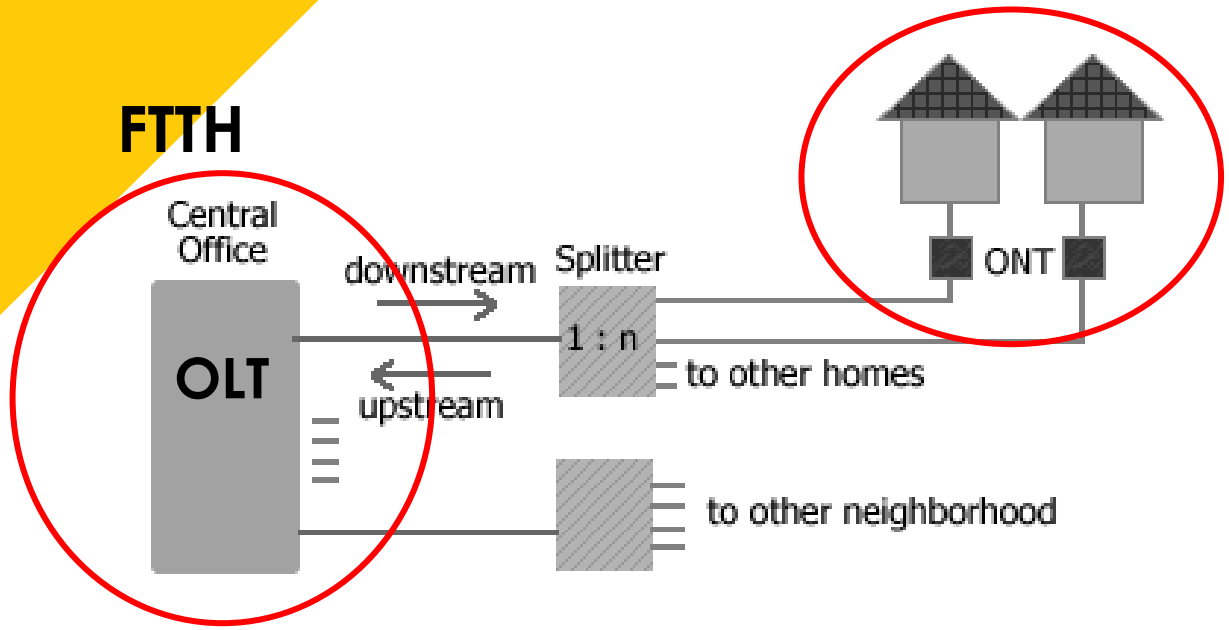
- **Aerospace & Defense**
  -Replacement components for fighter jets
  -High-frequency RF interconnects



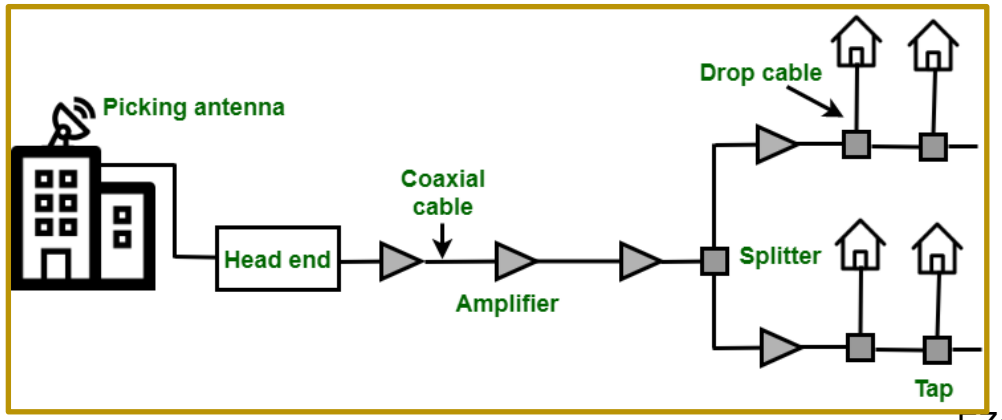
* *CPO-ELS stands for "co-packaging optics with external laser source" - essential chip packaging for AI processing at server level in data centers.*

Broadband Networks – Access (Last-Mile)

FTTH

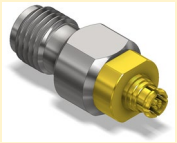
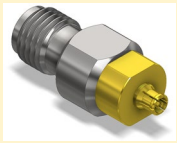
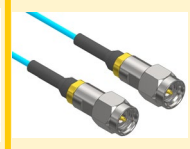


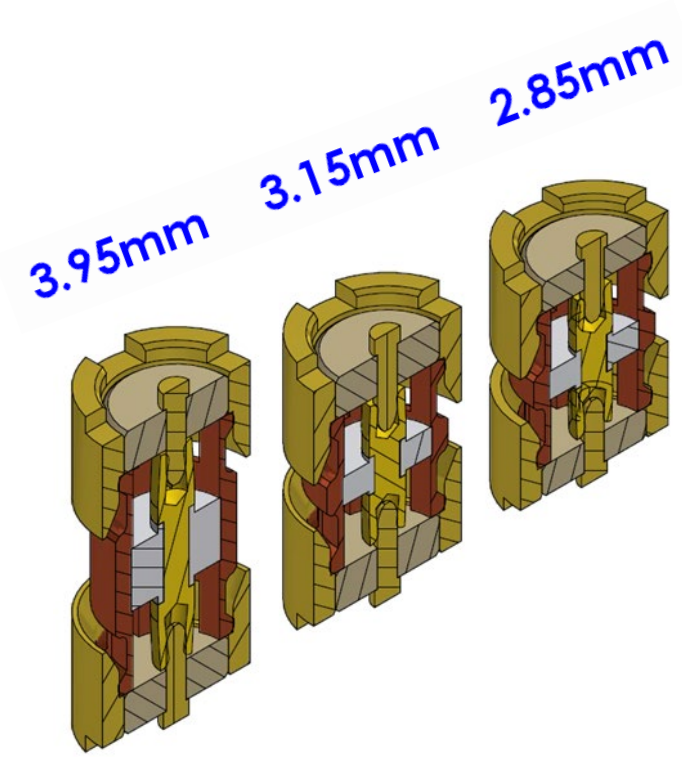
Cable Network

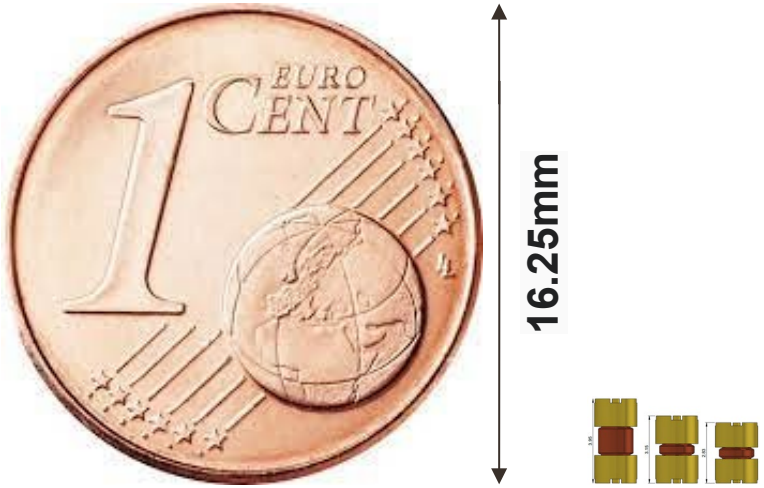


10G BOSA (Bi-directional optical sub-assemblies), BOSA Combo (1G,10G, 25G)	
Optical Transceivers	
RF connectors, amplifiers, filters, cables, etc.	

Broadband Networks – Access (Last-Mile)

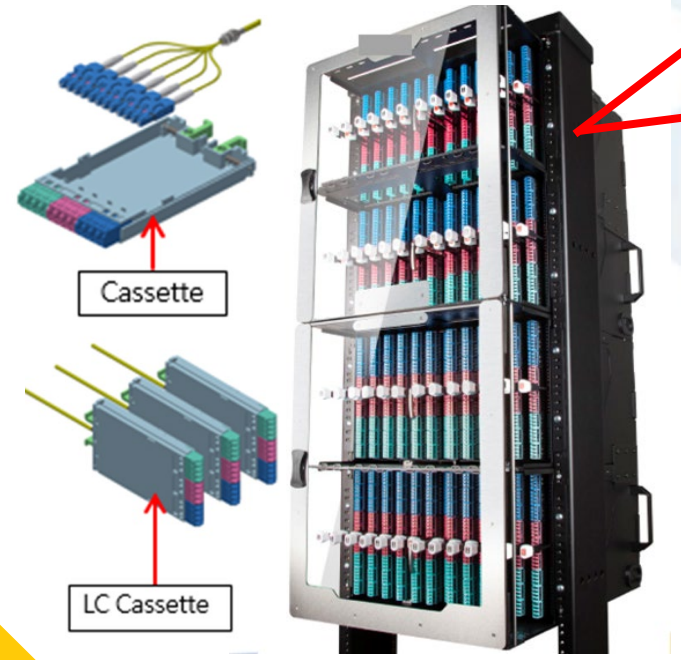
	SMP	SMPM	1.85mm	2.4mm	2.4mm
5G mmWave 40 GHz~ 65 GHz					

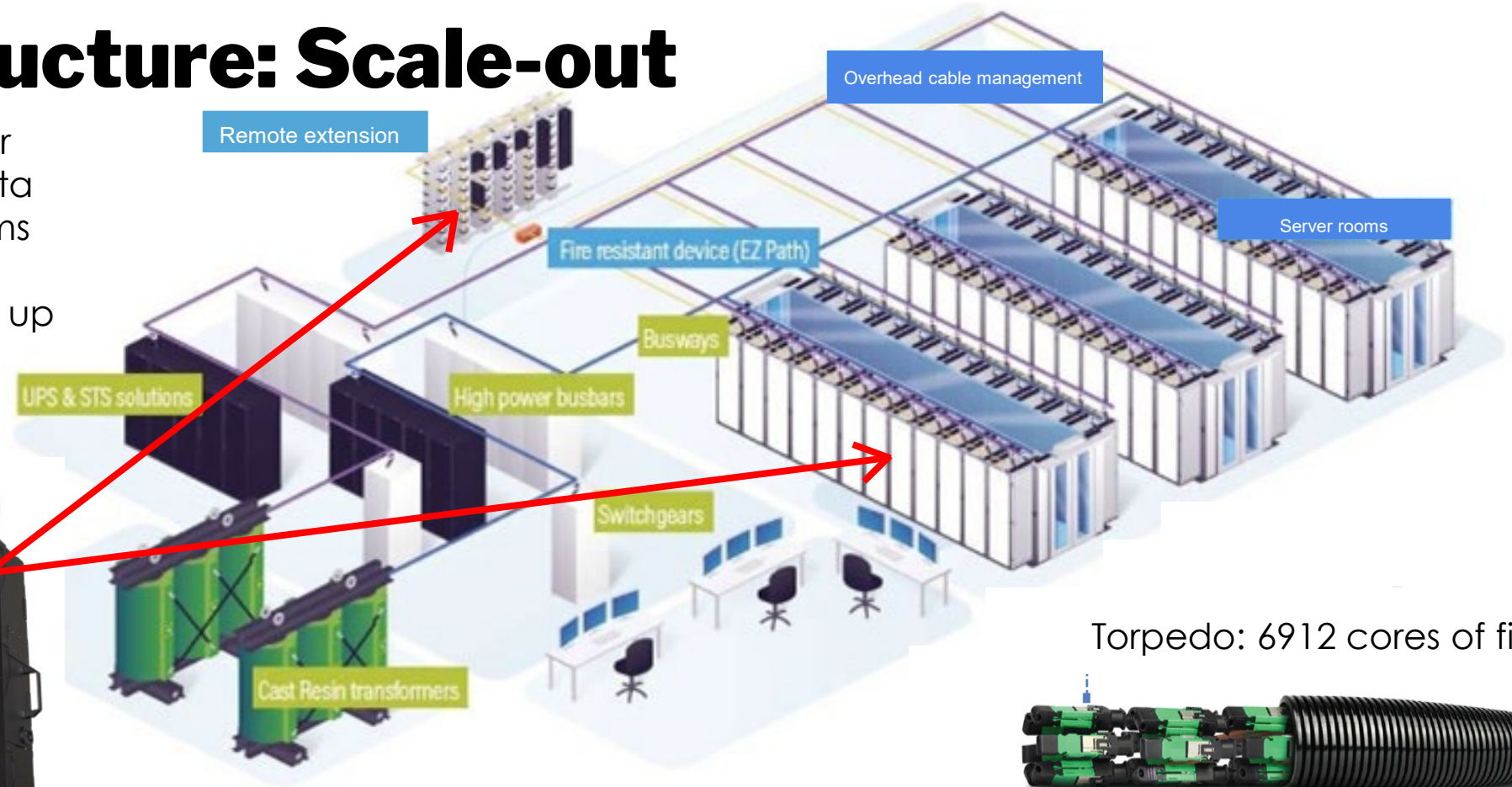




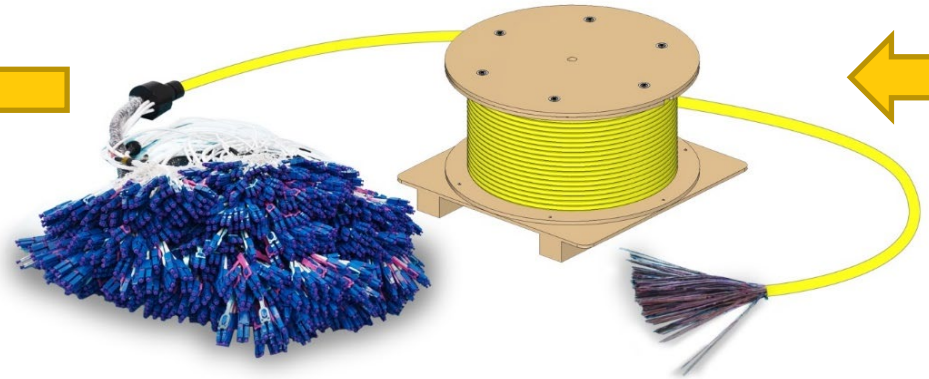
AI infrastructure: Scale-out

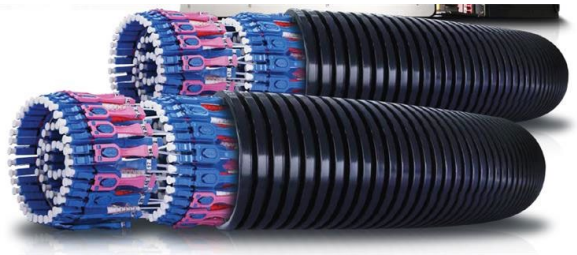
High density optical fiber interconnects linking data center structures or rooms for AI infrastructure .
Torpedo cable contains up to 6912 fiber cores.





Torpedo: 6912 cores of fiber

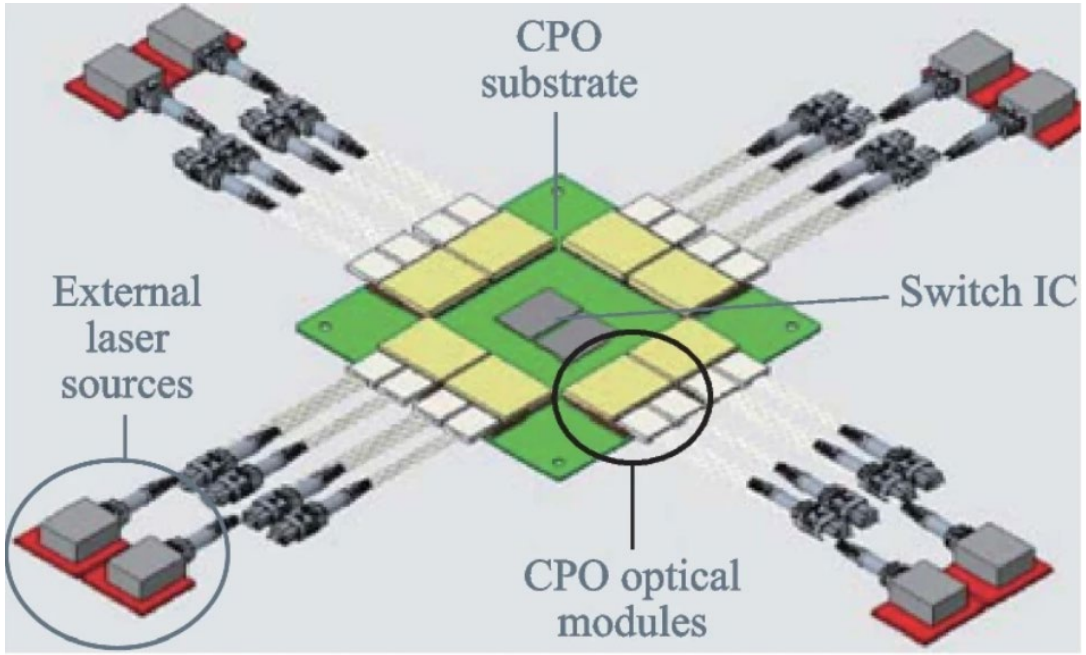




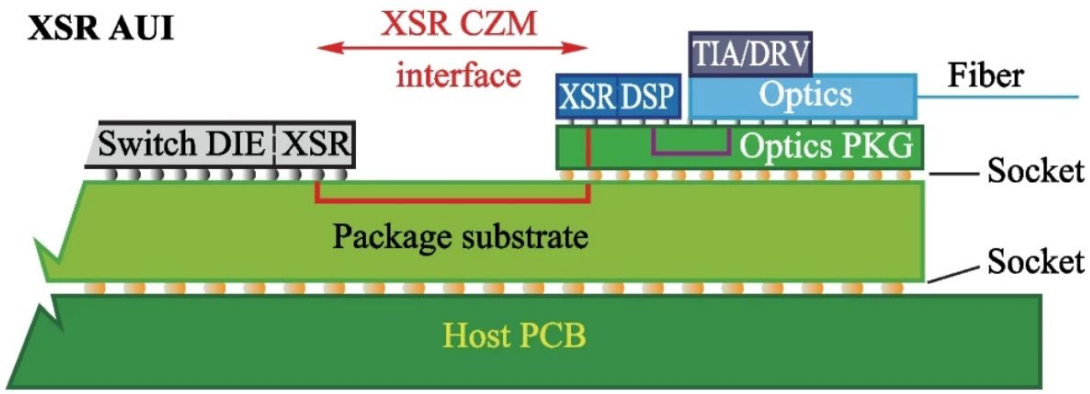
AI infrastructure: Scale-up

CPO ELS modules expected 2026

Top view

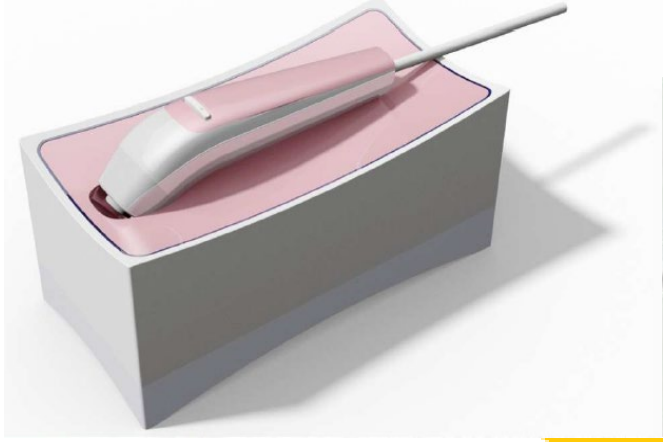


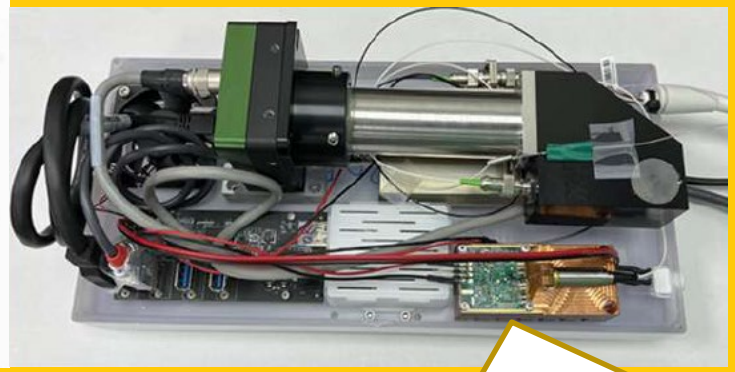
Side view



Bio Medical & Scientific: OCT and PCR

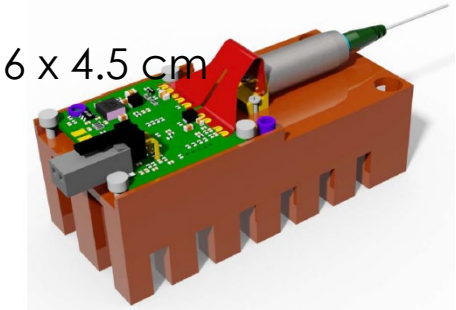
EZconn also provides optical components for PCR (Polymerase chain reaction)machines.

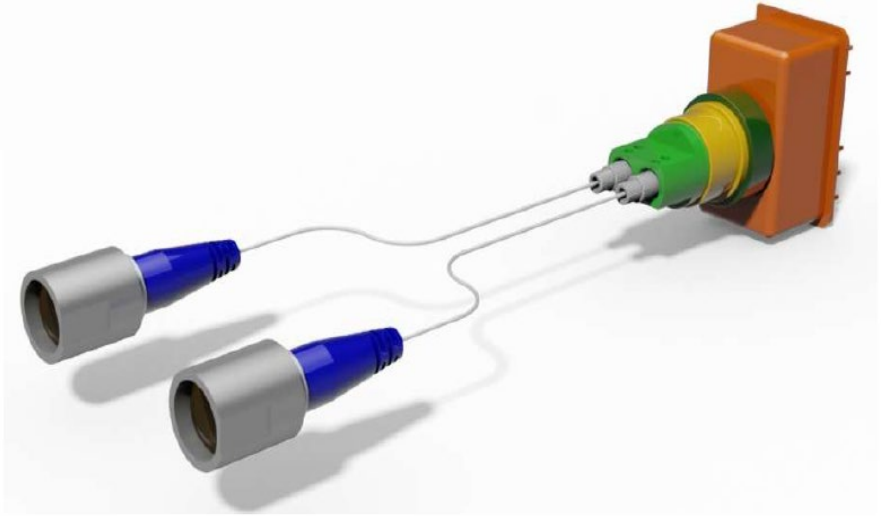


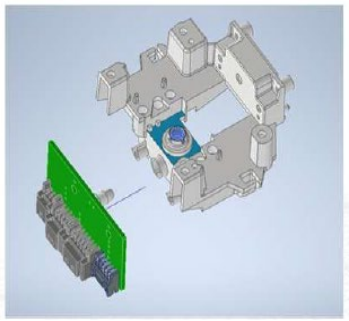


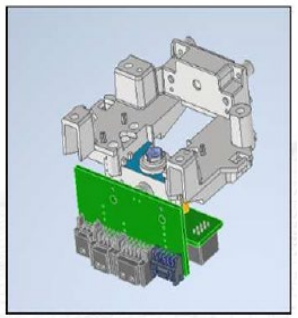
Used as light source module in OCT (Optical Coherence Tomography) products examining under-skin, eyes, teeth, etc.

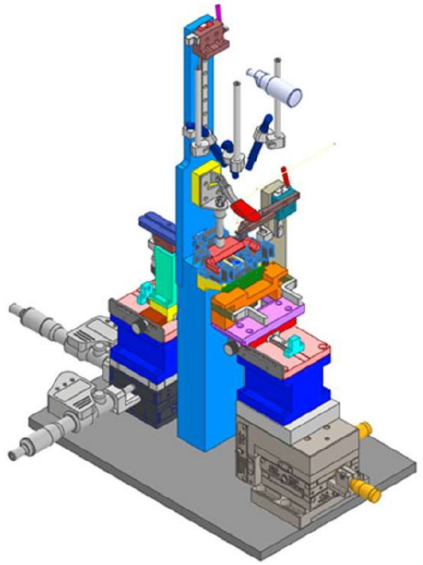
Size: 11x 6 x 4.5 cm

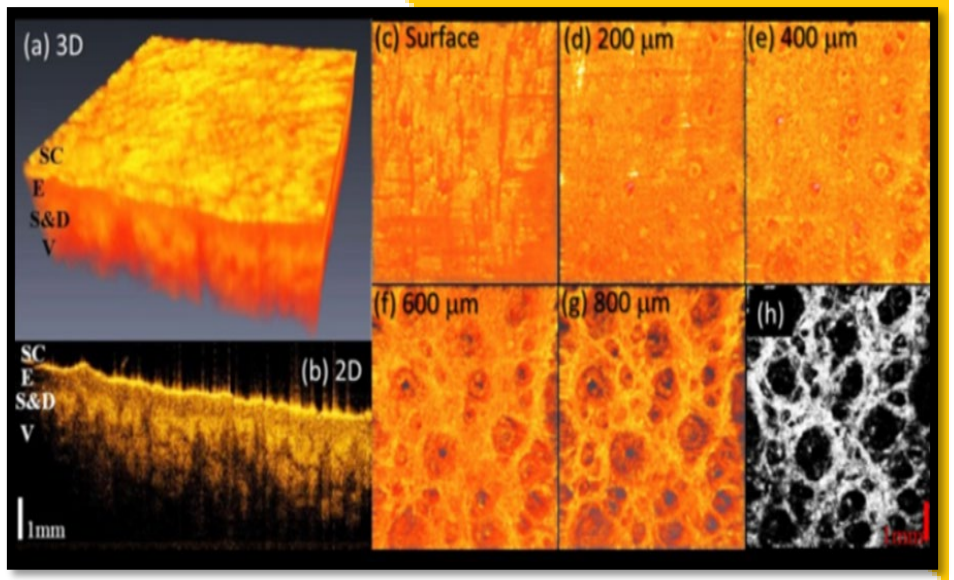






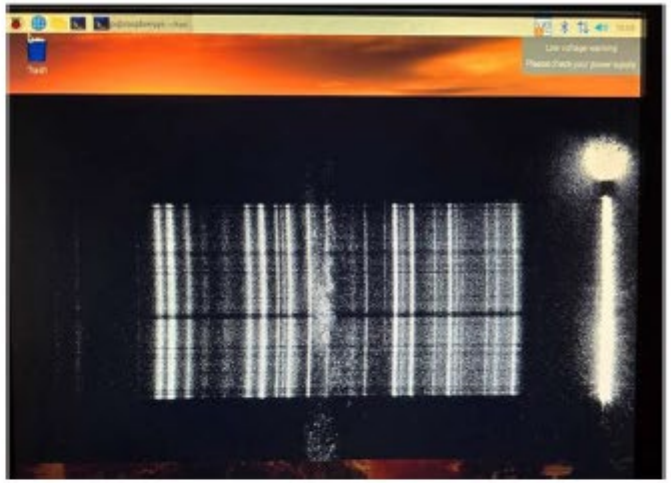


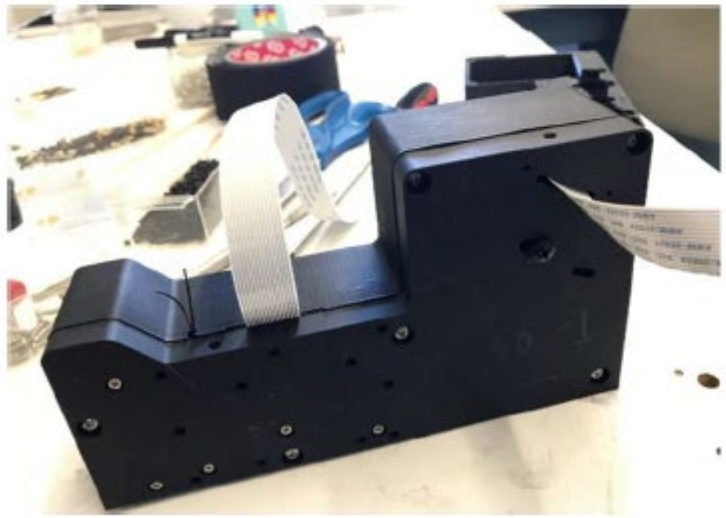


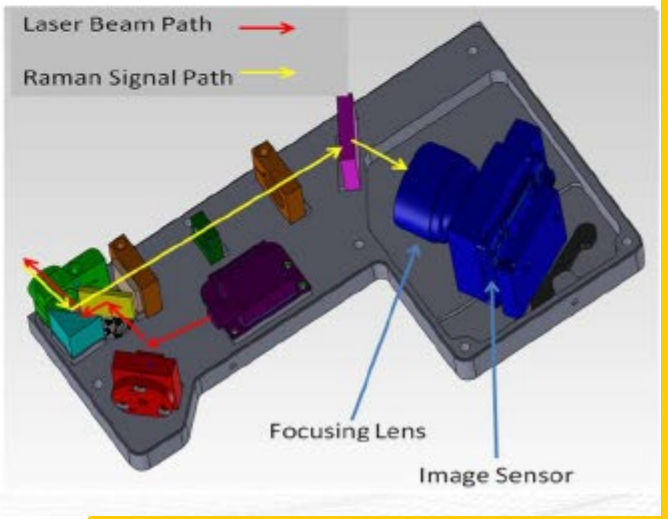


Bio Medical: Miniaturized Raman Spectrometers

Application: Currently mainly used by the law enforcement to detect drugs and medicines

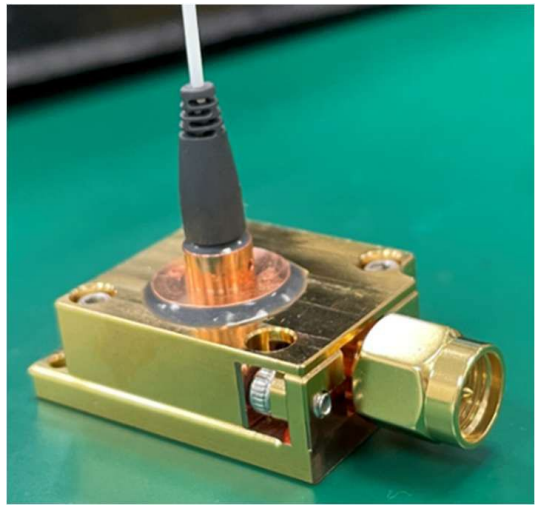




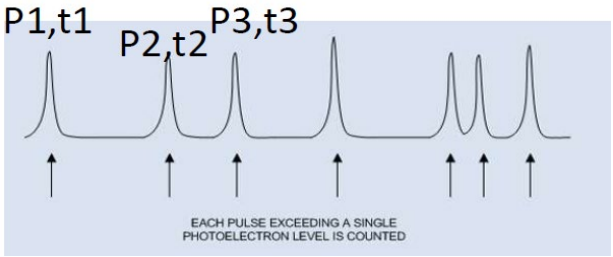


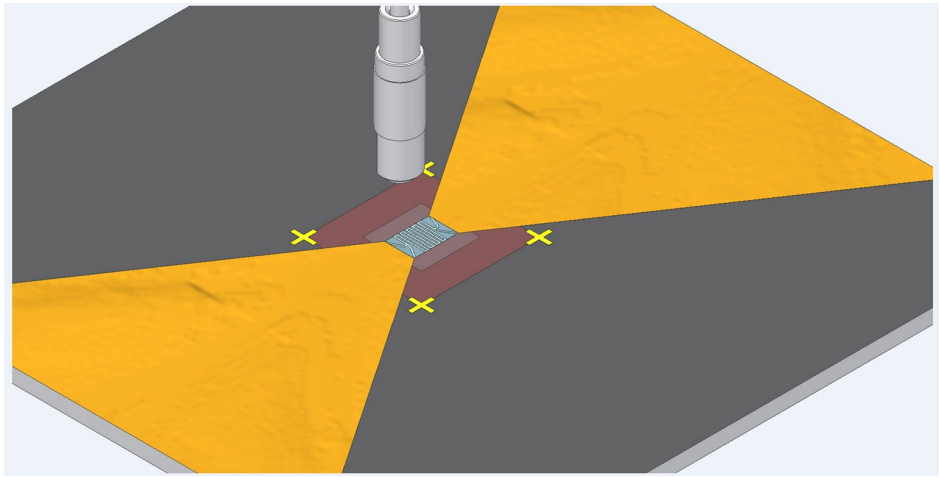
Biomedical & Scientific: Quantum-computing testing

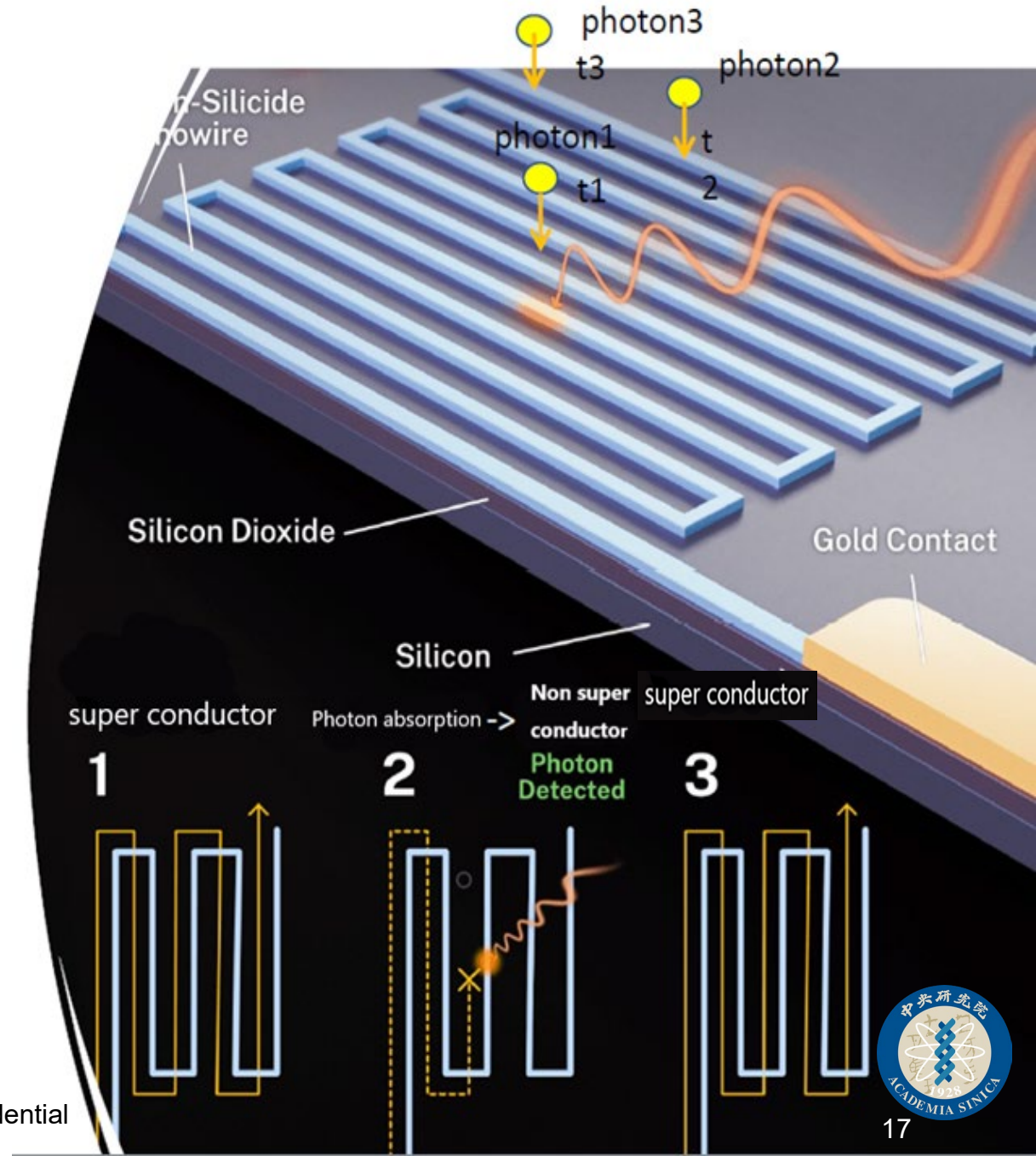
Superconducting Nanowire Single-Photon Detector



Photon counting
in detective mode with very low dark count
Working Temp: 4°K(-269°C)

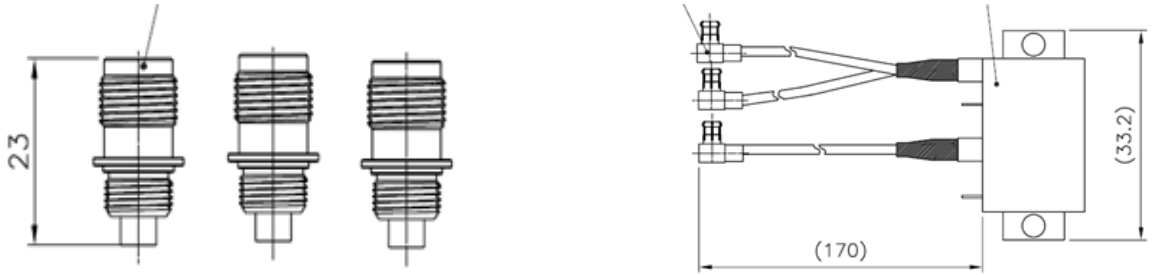




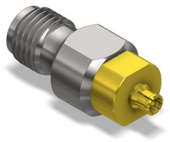
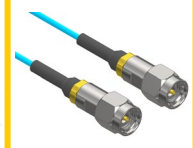
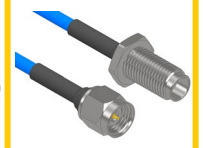


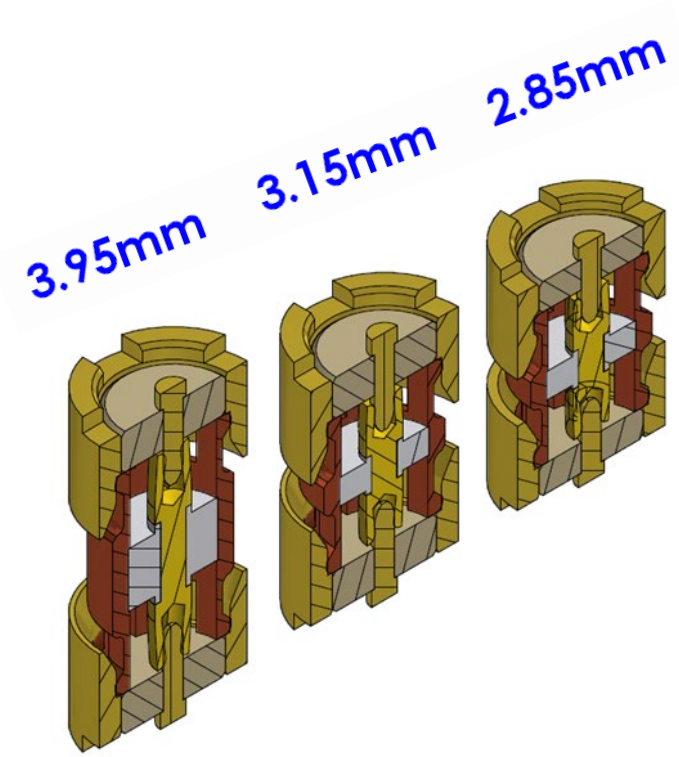
Aerospace & Defense:

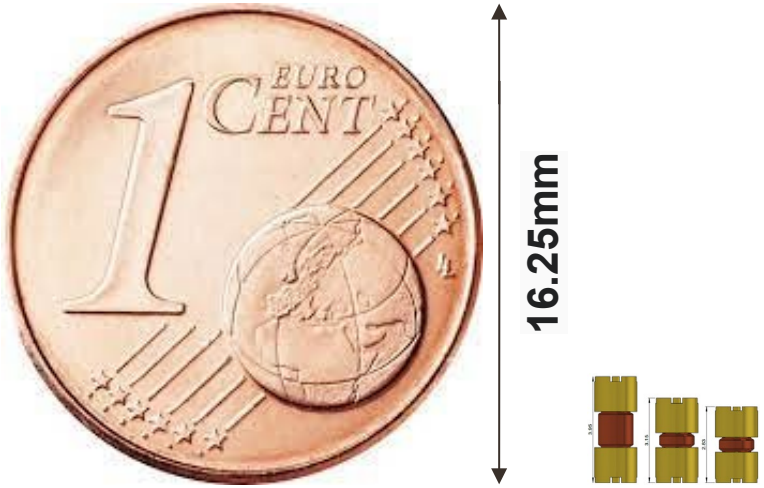
Replacement components for fighter jets

Item	Photo
High frequency jumper for aerospace (BMA SEMI-RIGID)	
RF relays for aerospace	
Micro-D to HDMI for aerospace	

Aerospace & Defense: High-frequency RF interconnects

	SMP	SMPM	1.85mm	2.4mm	2.4mm
5G mmWave 40 GHz~ 65 GHz					





Thank you